

Connect Enquire to your Financial Management System



Streamline your project budget, administration and management by connecting Enquire to your financial system and automating payments.



Improve financial management and reduce your administrative overheads with automations that ensure payment processes and tracking are efficient, secure and compliant with your contractual obligations.



Deliver accurate reporting with up-to-date budget information to support better financial decision-making.

Book a personalised demo



Schedule Payments

Payment milestones are added to individual projects by project managers or can be automatically scheduled based on your business processes.



Automate Payments

Milestones are then paid by project managers based on your organisation's payment approval process, generating an invoice.



Create Batches

Manually bundle payments in batches for approval or have automated jobs that can create batches on a schedule.



Approve Batches

Next, review the invoices removing any that are invalid, before approving the batch and sending it to your financial system.



Reconcile Batches

Once processed in your financial system, reconcile payments in a batch between Enquire and your financial system. Deal with any exceptions prior to completing the reconciliation.

Role-based permissions

- Streamline the payment process with automations
- Establish a clear separation of duties
- Added security and structure

Automated compliance

- Automated compliance checks reduce errors
- Automatically de-verify payments where key information has changed

Integrations

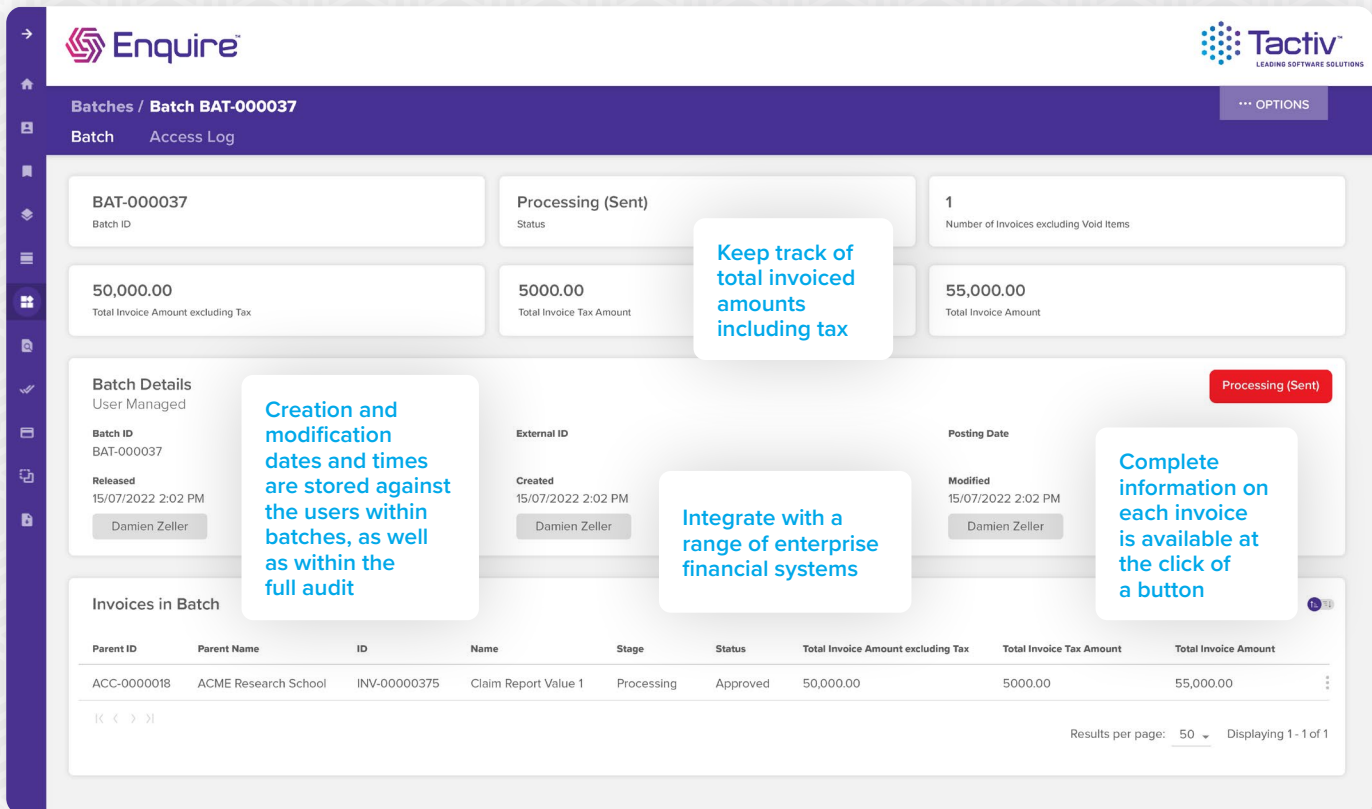
- Supports standard financial system integrations
- Continually improve real-time data management and administrative efficiency
- Seamlessly integrate with the following third-party systems and others



technologyone



And here's what it looks like...



The screenshot displays the Enquire software interface for a batch named 'BAT-000037'. The interface includes a sidebar with navigation icons, a top header with the Enquire logo and Tactiv logo, and a main content area with several sections:

- Batch Summary:** Shows 'Processing (Sent)' status, 1 invoice, and a total invoice amount of 55,000.00 (including 5,000.00 in tax).
- Batch Details:** Shows user 'Damien Zeller', batch ID 'BAT-000037', and a 'Processing (Sent)' status button.
- Annotations:** Three callout boxes highlight key features:
 - 'Keep track of total invoiced amounts including tax' pointing to the tax amount.
 - 'Creation and modification dates and times are stored against the users within batches, as well as within the full audit' pointing to the 'Released' and 'Created' dates.
 - 'Integrate with a range of enterprise financial systems' pointing to the 'Posting Date' field.
 - 'Complete information on each invoice is available at the click of a button' pointing to the 'Processing (Sent)' button.
- Invoices in Batch Table:**

Parent ID	Parent Name	ID	Name	Stage	Status	Total Invoice Amount excluding Tax	Total Invoice Tax Amount	Total Invoice Amount
ACC-0000018	ACME Research School	INV-00000375	Claim Report Value 1	Processing	Approved	50,000.00	5,000.00	55,000.00