

Get notified of project status updates in Slack

Scenario

It is important for public organisations to enhance communication and team awareness in real-time by using Enquire to manage grant applications. The goal is to boost team responsiveness and keep them informed about current workloads and urgent tasks.

Solution

Integration of the Enquire Reporting Warehouse with a Slack channel to stream updates about application statuses.

Implementation

1. Data Source Configuration

The Enquire Reporting Warehouse is set up to track the status of grant applications, including fields like application ID, applicant name, application status



3. Setting up Triggers

Triggers are configured in the integration tool to detect when an application status changes in the Enquire Reporting Warehouse.



2. Integration Tool Selection

A tool like Zapier, Integromat, or a custom AWS Lambda function is chosen to bridge the Enquire Reporting Warehouse and Slack. This tool will monitor the database for changes in application status.



4. Slack Channel Setup

A dedicated Slack channel (e.g., #grant-applications-status) is created for the team to receive updates.



5. Workflow Implementation

The integration tool fetches real-time updates from the Enquire Reporting Warehouse and posts a message in the Slack channel whenever there is a status change.



6. Customising Notifications

Notifications can be tailored based on the team's needs. For instance, high-priority applications or those marked as urgent can trigger immediate alerts, while routine updates might be summarised in a daily digest.



7. User Access Management

Access to the Slack channel is managed to ensure only relevant team members receive the updates.



Benefits



Enhanced Team Awareness

Real-time updates in Slack ensure the team is always informed about the current state of grant applications.



Improved Responsiveness

Immediate notifications about status changes allow for quicker actions and decision-making.



Increased Efficiency

Automated streaming of updates reduces manual checks and communication overhead.



Better Prioritisation

Highlighting urgent or high-priority applications in the Slack channel helps the team focus on critical tasks.

Outcome

- Reduce the need for manual status checks and facilitate quicker decision-making
- By streamlining communication and information flow, the team can prioritise effectively, focus on urgent tasks while staying informed about the overall pipeline
- Enhanced operational efficiency, better resource allocation and improved service delivery to applicants

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