Connect Enquire to your Financial Management System

Streamline your project budget, administration and management by connecting Enquire to your financial system and automating payments.

Improve financial management and reduce your administrative overheads with automations that ensure payment processes and tracking are efficient, secure and compliant with your contractual obligations.

Deliver accurate reporting with up-to-date budget information to support better financial decision-making.

Book a personalised demo

Schedule Payments
Payment milestones are added to individual projects by project managers or can be automatically scheduled based on your business processes.

Automate Payments
Milestones are then paid by project managers based on your organisation's payment approval process, generating an invoice.

Create Batches
Manually bundle payments in batches for approval or have automated jobs that can create batches on a schedule.

Approve Batches
Next, review the invoices removing any that are invalid, before approving the batch and sending it to your financial system.

Reconcile Batches
Once processed in your financial system, reconcile payments in a batch between Enquire and your financial system. Deal with any exceptions prior to completing the reconciliation.

Enquire™

Role-based permissions

- Streamline the payment process with automations
- Establish a clear separation of duties
- Added security and structure

Automated compliance

- Automated compliance checks reduce errors
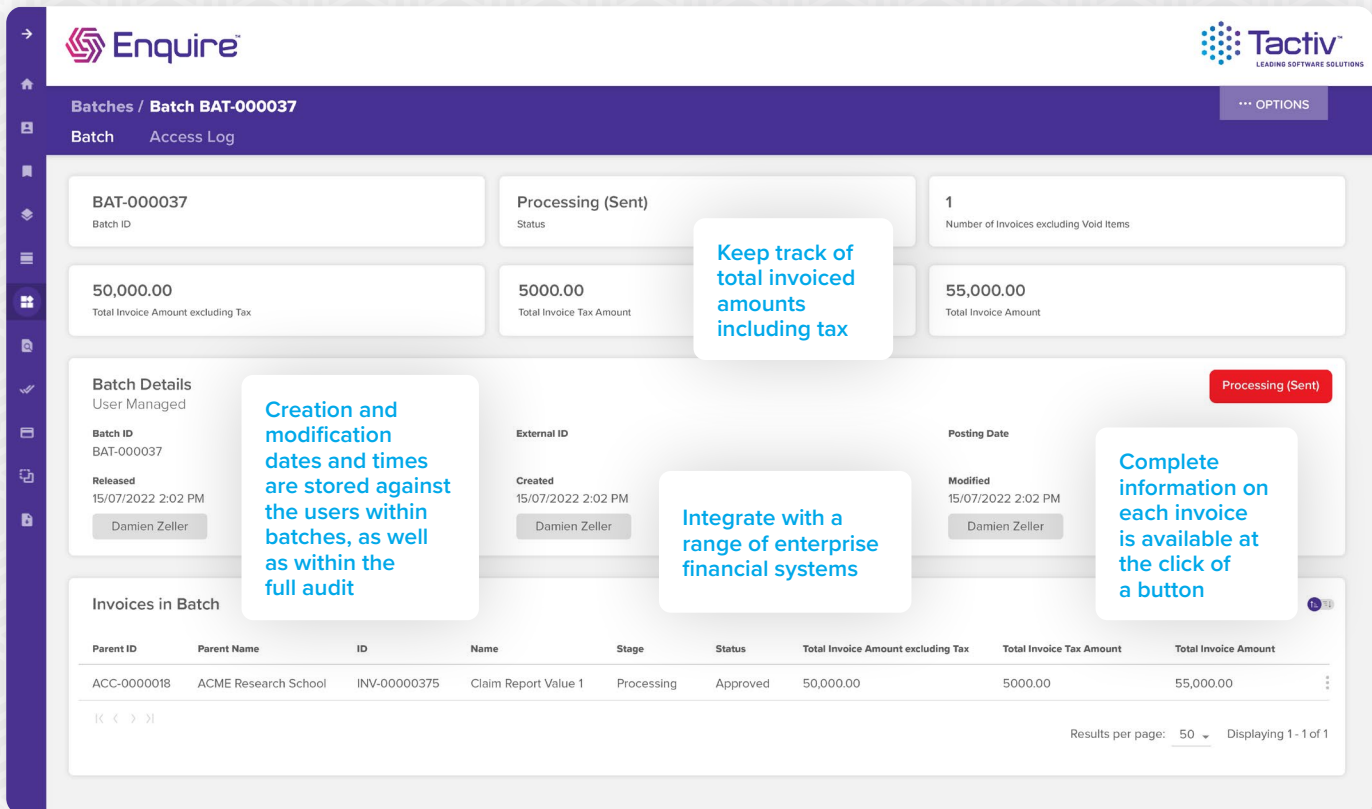- Automatically de-verify payments where key information has changed

Integrations

- Supports standard financial system integrations
- Continually improve real-time data management and administrative efficiency
- Seamlessly integrate with the following third-party systems and others

Dynamics 365   SAP   W

technologyone   Australian Banking Association

And here's what it looks like...

Keep track of total invoiced amounts including tax

Creation and modification dates and times are stored against the users within batches, as well as within the full audit

Integrate with a range of enterprise financial systems

Complete information on each invoice is available at the click of a button

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